Annual Report (2024-25)
Finance Club (Finatrix)

FINANCE CLUB OF DEPARTMENT OF MANAGEMENT STUDIES

PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY
Approved by AICTE & Affiliated to Kurukshetra University, Kurukshetra
70th Milestone, G.T. Road, Samalkha, Panipat-132103, Haryana

Domain- Finance

Finatrix is the Finance Club of DMS which drives the initiatives in finance domain through various incorporated activities. Mr. Aman as President and Ms. Shruti Goyal as Vice- President of the Club have been selected from MBA 2nd year through voting process. Finatrix aims at skilling the students with desired financial acumen and making them industry ready and serve as a bridge between the industry and the student community. The club's activities explore the various verticals within. through workshops, competitions, speaker sessions and discussion sessions on current financial events. This year we have introduced some NISM Courses also.

1. LEARNING ACTIVITY- Department of Management Studies

Name of the Activity: Market Ka Eklavya

Finance Club-28 September 2024

Activity Objective: To provide students with a foundational understanding of personal finance, saving, and the importance of financial planning.

Duration: One Lecture

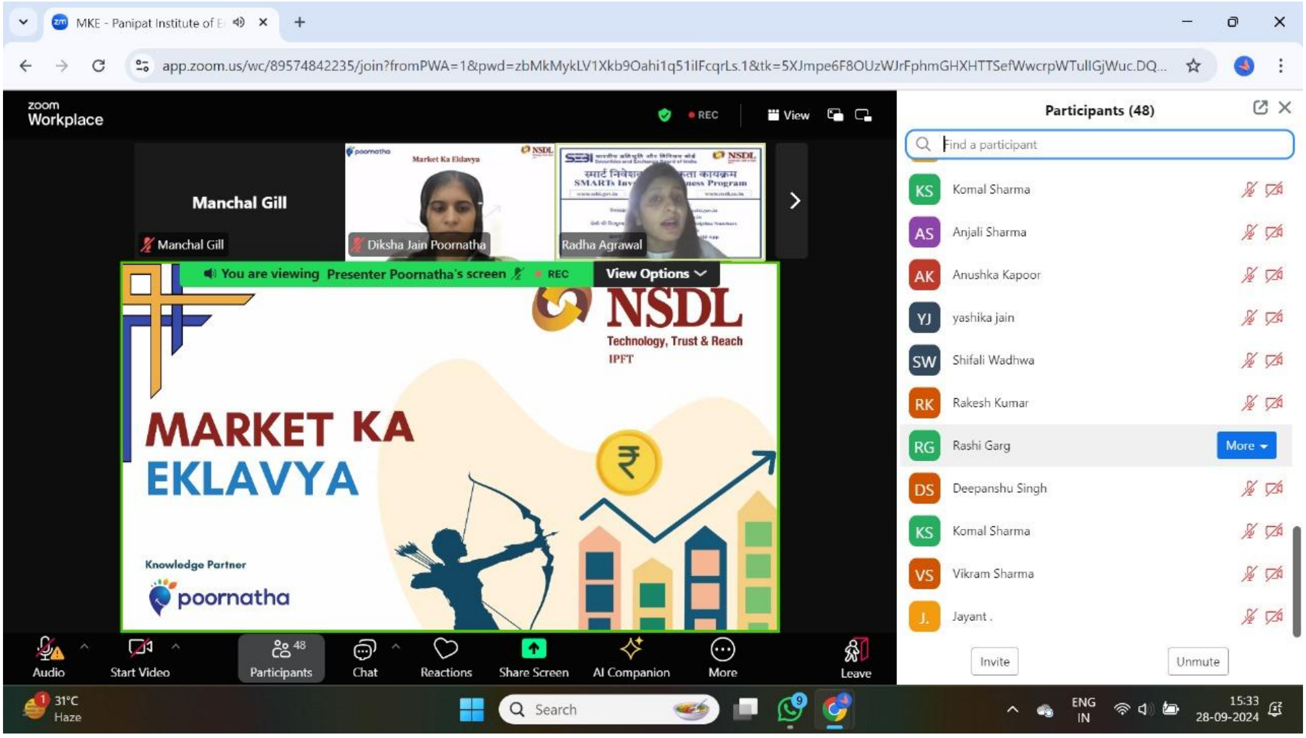
Activity Design (instruction):

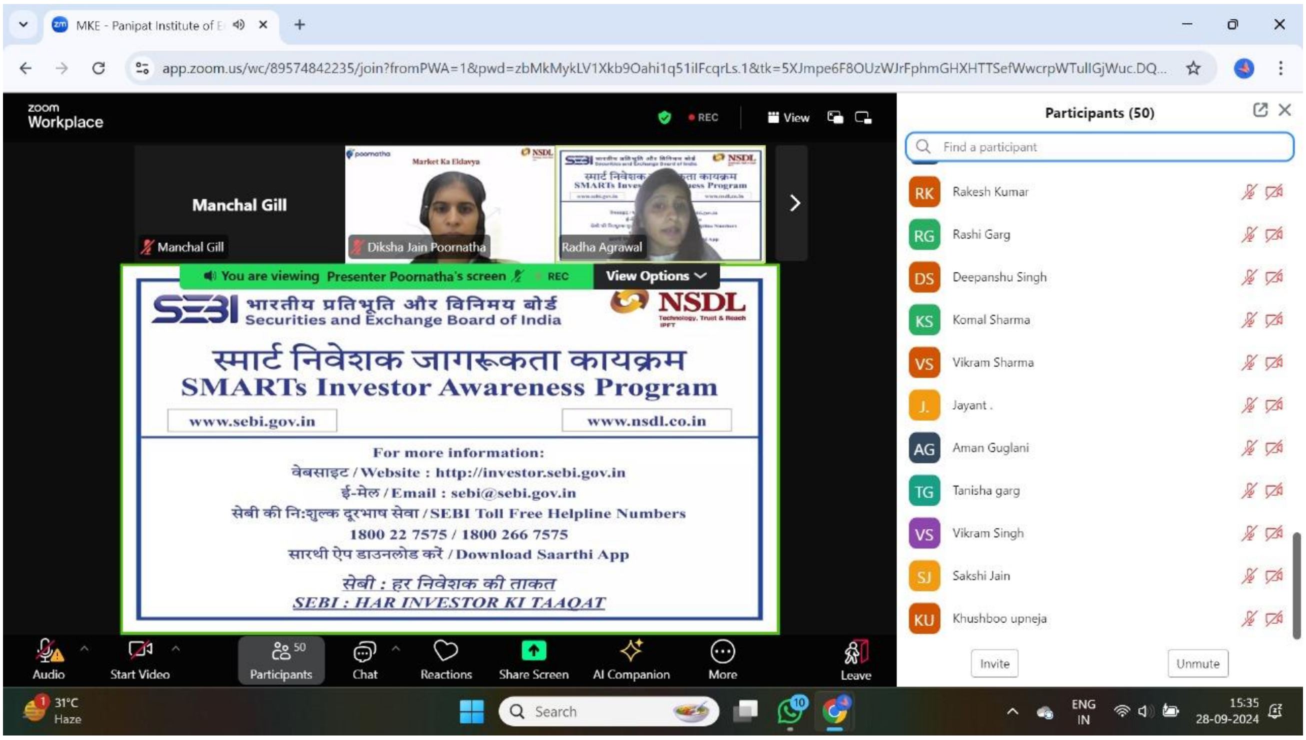
On 28th September 2024, an Investor Awareness Program titled *"Market Ka Eklavya"* was organized for MBA students to provide them with basic financial literacy and insights into the world of investments. The session was conducted by Ms. Radha Aggarwal, an expert in financial education, who introduced students to a wide range of investment options such as mutual funds, stock markets, fixed deposits, and government securities. Ms. Aggarwal highlighted the risk-return profiles of these investment vehicles and explained the importance of understanding how risk influences potential returns. She further elaborated on the regulatory frameworks that govern these investments, focusing on the roles of regulatory bodies such as SEBI and RBI in ensuring transparency and protecting investors. The session emphasized the significance of starting early in the world of investing, managing risks, and making informed decisions aligned with individual financial goals. Students were also made aware of various ethical investing practices, including the importance of diversifying investment portfolios and adhering to regulatory guidelines. The event ended with a Q&A session, where students had the opportunity to ask questions about investment strategies, practical financial tips, and how to navigate the complexities of financial markets. Overall, the program was a valuable learning experience, equipping students with the foundational knowledge needed for sound financial decision-making.

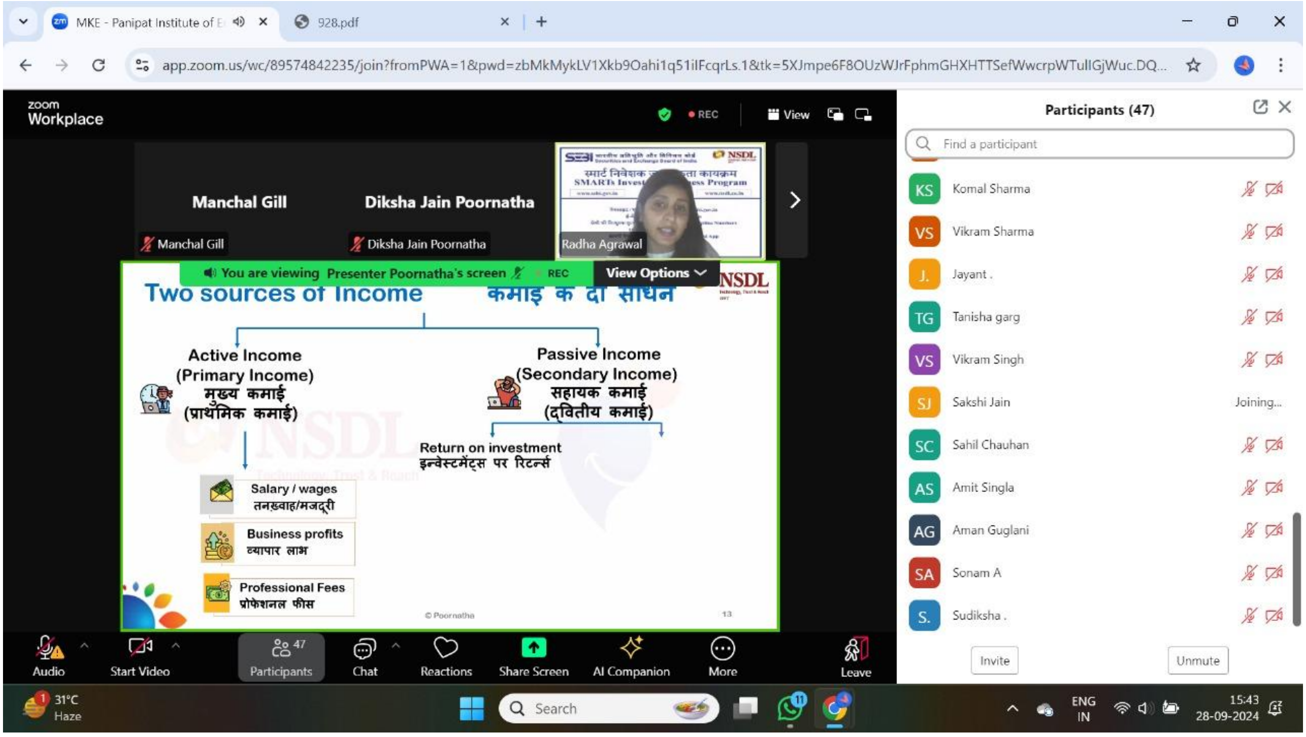
Activity Outcomes: Student will be able to

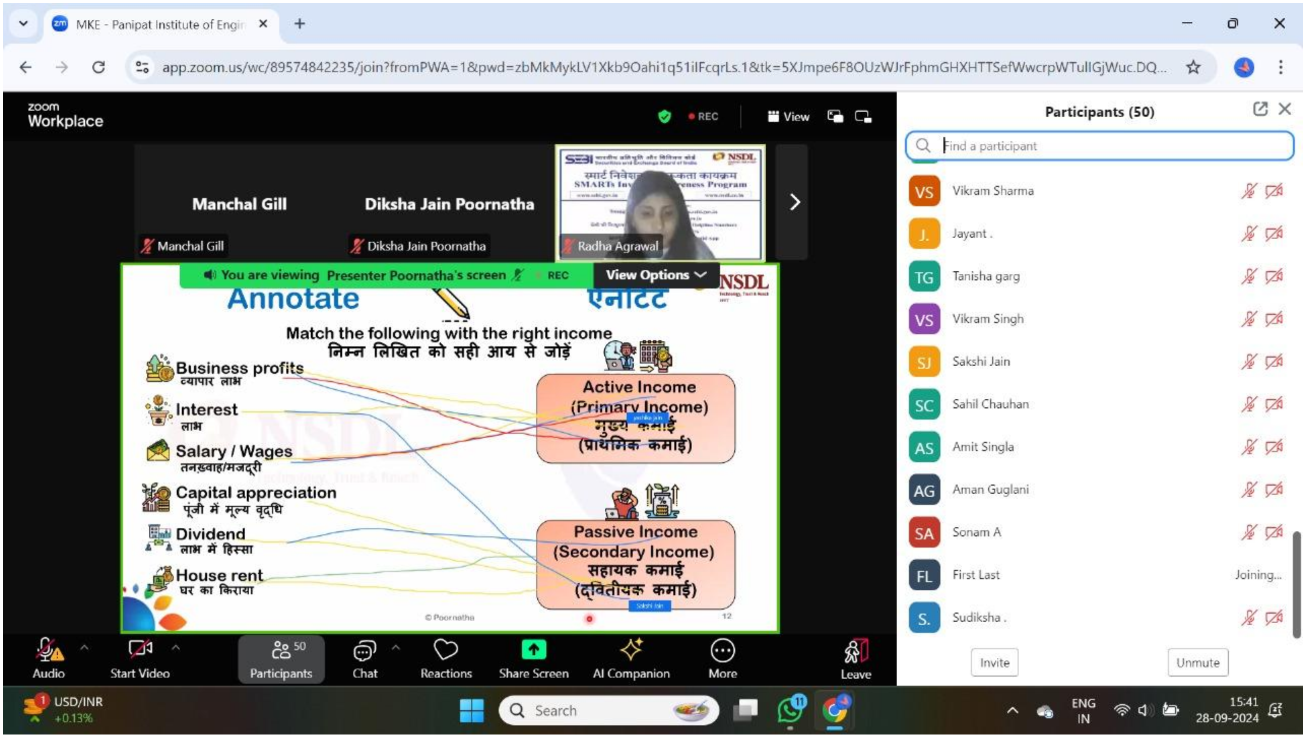
- Understand various financial products, such as mutual funds, stocks, bonds, insurance, and derivatives, in terms of their features, benefits, and suitability for different financial goals.
- Understand the roles of regulatory bodies and the legal framework governing investments, ensuring they are aware of their rights and responsibilities.

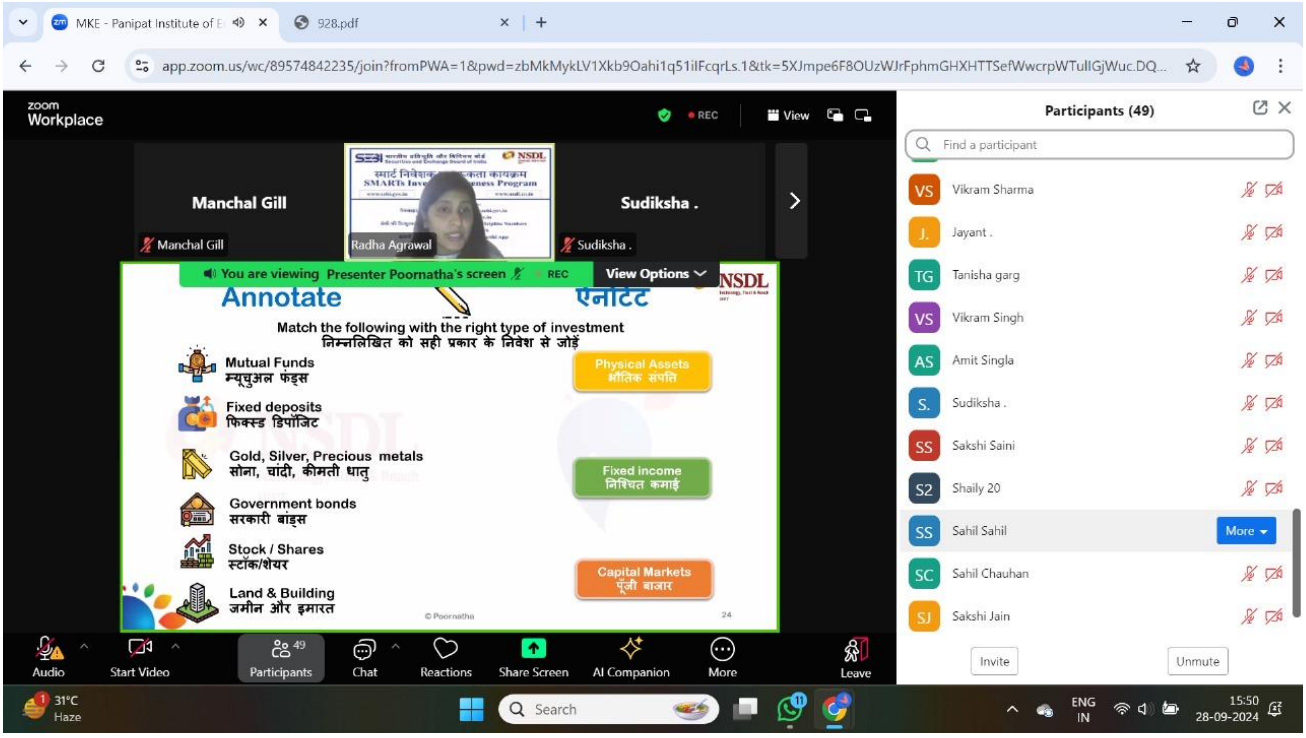
Glimpses of the activity






MKE - Panipat Institute of E
928.pdf
app.zoom.us/wc/89574842235/join?fromPWA=1&pwd=zbMkMykLV1Xkb9Oahi1q51ilFcqrLs.1&tk=5XJmpe6F8OUzWJrFphmGHXHTTSefWwcrpWTullGjWuc.DQ...
zoom Workplace
REC
View
Manchal Gill
Diksha Jain Poornatha
Radha Agrawal
You are viewing Presenter Poornatha's screen
View Options
Participants (47)
Find a participant
Two sources of Income
कमाई के दो साधन
NSDL
Active Income
(Primary Income)
मुख्य कमाई
(प्राथमिक कमाई)
Passive Income
(Secondary Income)
सहायक कमाई
(द्वितीय कमाई)
Return on investment
इन्वेस्टमेंट्स पर रिटर्न्स
Salary / wages
तनख़्वाह/मजदूरी
Business profits
व्यापार लाभ
Professional Fees
प्रोफेशनल फीस
© Poornatha
13
Komal Sharma
Vikram Sharma
Jayant .
Tanisha garg
Vikram Singh
Sakshi Jain
Joining...
Sahil Chauhan
Amit Singla
Aman Guglani
Sonam A
Sudiksha .
Invite
Unmute
Audio
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave
31°C
Haze
Search
ENG
IN
15:43
28-09-2024


MKE - Panipat Institute of Engi
app.zoom.us/wc/89574842235/join?fromPWA=1&pwd=zbMkMykLV1Xkb9Oahi1q51ilFcqrLs.1&tk=5XJmpe6F8OUzWJrFphmGHXHTTSefWwcrpWTullGjWuc.DQ...
zoom Workplace
REC
View
Manchal Gill
Diksha Jain Poornatha
Radha Agrawal
You are viewing Presenter Poornatha's screen
View Options
Participants (50)
Find a participant
Annotate
एनोटेट
NSDL
Match the following with the right income
निम्न लिखित को सही आय से जोड़ें
Business profits
व्यापार लाभ
Interest
लाभ
Salary / Wages
तनख़्वाह/मजदूरी
Capital appreciation
पूंजी में मूल्य वृद्धि
Dividend
लाभ में हिस्सा
House rent
घर का किराया
Active Income
(Primary Income)
मुख्य कमाई
(प्राथमिक कमाई)
Passive Income
(Secondary Income)
सहायक कमाई
(द्वितीयक कमाई)
© Poornatha
12
Vikram Sharma
Jayant .
Tanisha garg
Vikram Singh
Sakshi Jain
Sahil Chauhan
Amit Singla
Aman Guglani
Sonam A
First Last
Joining...
Sudiksha .
Invite
Unmute
Audio
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave
USD/INR
+0.13%
Search
ENG
IN
15:41
28-09-2024


MKE - Panipat Institute of E
928.pdf
app.zoom.us/wc/89574842235/join?fromPWA=1&pwd=zbMkMykLV1Xkb9Oahi1q51ilFcqrLs.1&tk=5XJmpe6F8OUzWJrFphmGHXHTTSefWwcrpWTullGjWuc.DQ...
zoom Workplace
REC
View
Manchal Gill
Sudiksha .
Radha Agrawal
You are viewing Presenter Poornatha's screen
View Options
Annotate
एनोटेट
NSDL
Match the following with the right type of investment
निम्नलिखित को सही प्रकार के निवेश से जोड़ें
Mutual Funds
म्यूचुअल फंड्स
Fixed deposits
फिक्स्ड डिपॉजिट
Gold, Silver, Precious metals
सोना, चांदी, कीमती धातु
Government bonds
सरकारी बांड्स
Stock / Shares
स्टॉक/शेयर
Land & Building
जमीन और इमारत
Physical Assets
भौतिक संपत्ति
Fixed income
निश्चित कमाई
Capital Markets
पूंजी बाजार
© Poornatha
24
Audio
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave
Participants (49)
Find a participant
Vikram Sharma
Jayant .
Tanisha garg
Vikram Singh
Amit Singla
Sudiksha .
Sakshi Saini
Shaily 20
Sahil Sahil
More
Sahil Chauhan
Sakshi Jain
Invite
Unmute
31°C
Haze
Search
ENG
IN
15:50
28-09-2024

2.LEARNING ACTIVITY- Department of Management Studies

Name of the Activity: Financial Wellness Workshop

Subject: Finance Club-19th October 2024

Activity Objective: To equip students with the knowledge, skills, and resources to make informed and responsible financial decisions.

Duration: Two Lecture

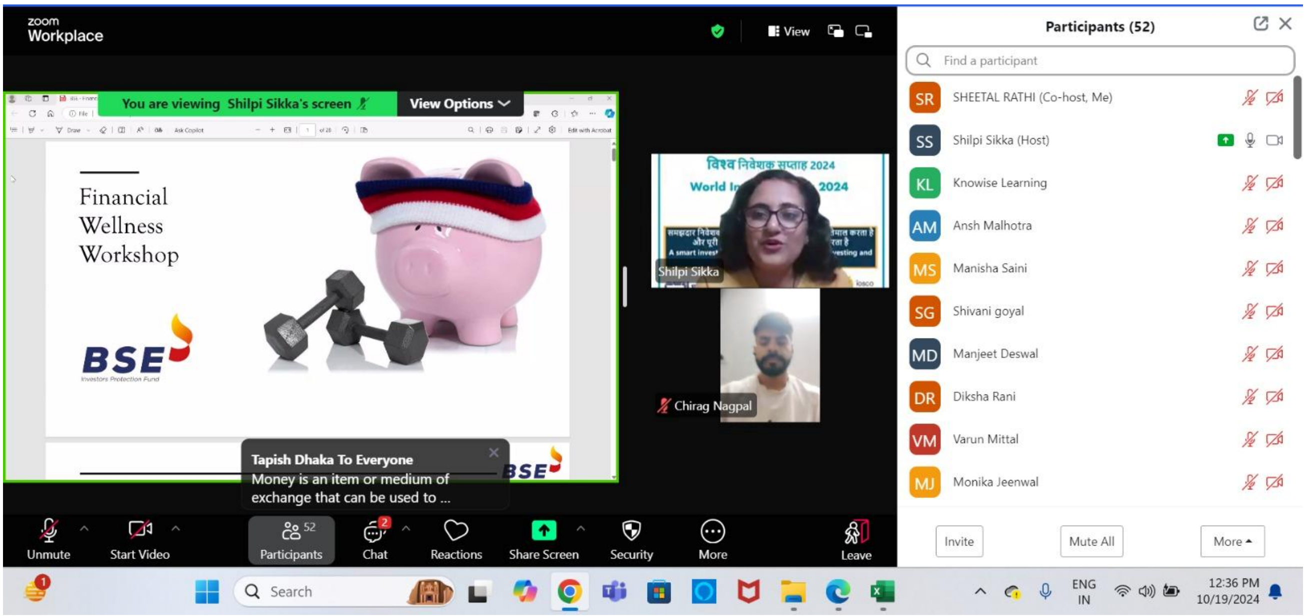
Activity Design (instruction):

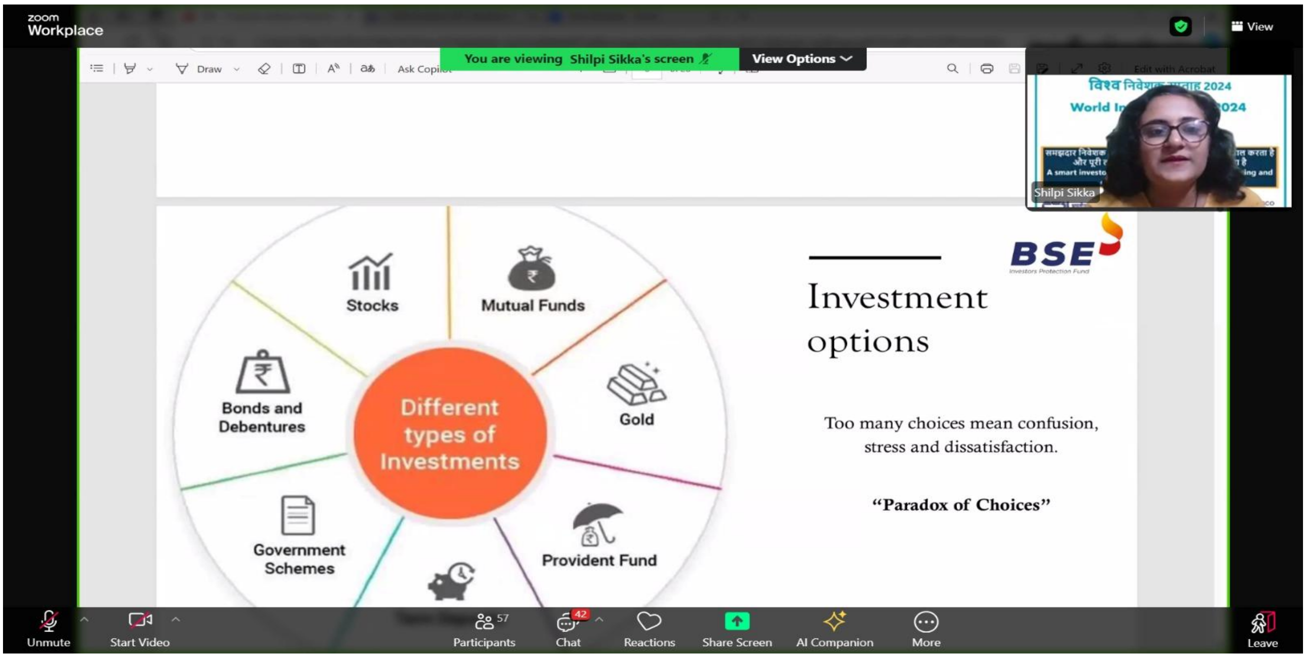
On 19th October 2024, a financial wellness workshop was held for MBA students, where Ms. Shilpi Sikka led an insightful session on key financial topics. She began by emphasizing the importance of financial literacy, providing students with the essential knowledge needed to navigate their personal and professional financial journeys. Ms. Sikka then delved into basic investment tools, explaining various options such as stocks, bonds, and mutual funds, helping students understand the fundamentals of making informed investment choices. The session also covered the crucial topic of budgeting, offering practical strategies for managing income and expenses effectively. In addition, Ms. Sikka provided an overview of securities market investments, giving students a foundational understanding of how the securities market operates. She also discussed the regulations governing the securities market, ensuring that the students were aware of the legal frameworks that guide investment practices. The workshop aimed to equip students with the knowledge and skills necessary for sound financial decision-making, both during their studies and in their future careers.

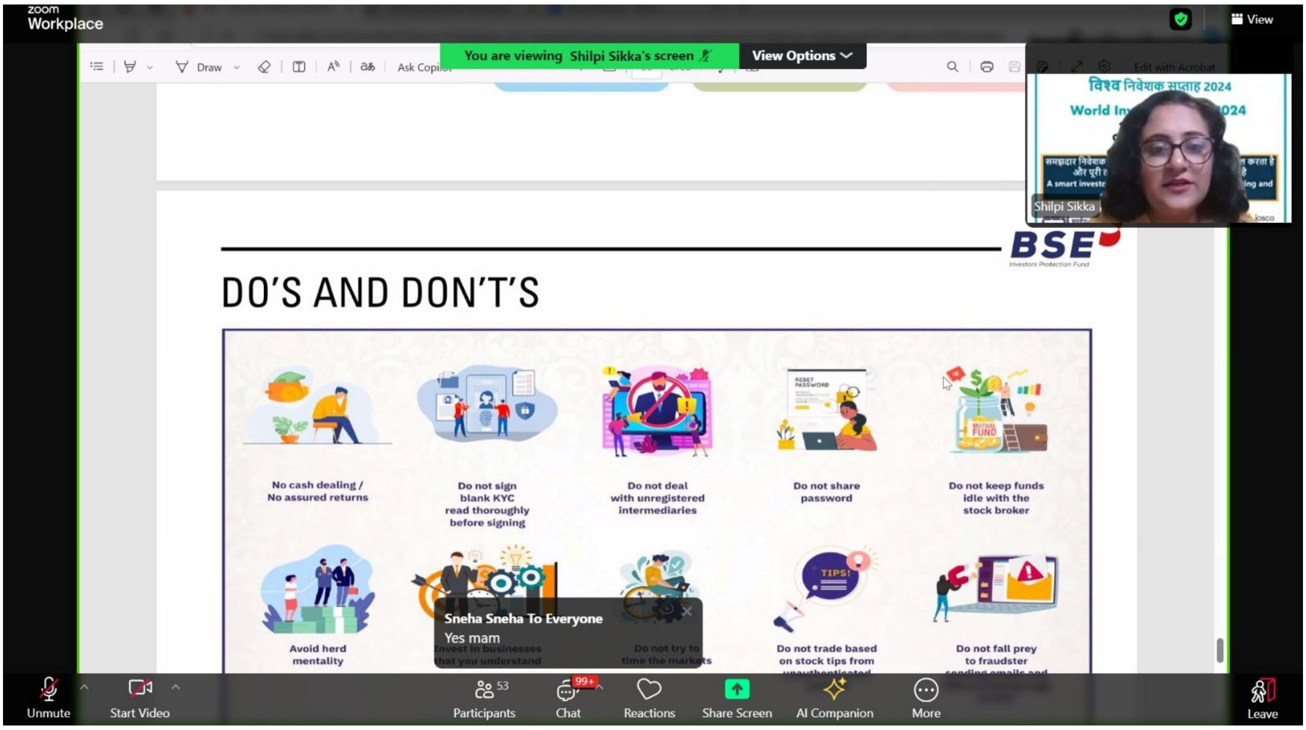
Activity Outcomes: Student will be able to

- Understand basic financial concepts, such as budgeting, saving, investing, and managing debt, which they can apply in their daily lives.
- Develop and implement personal budgets, track their expenses, and adjust their spending habits.

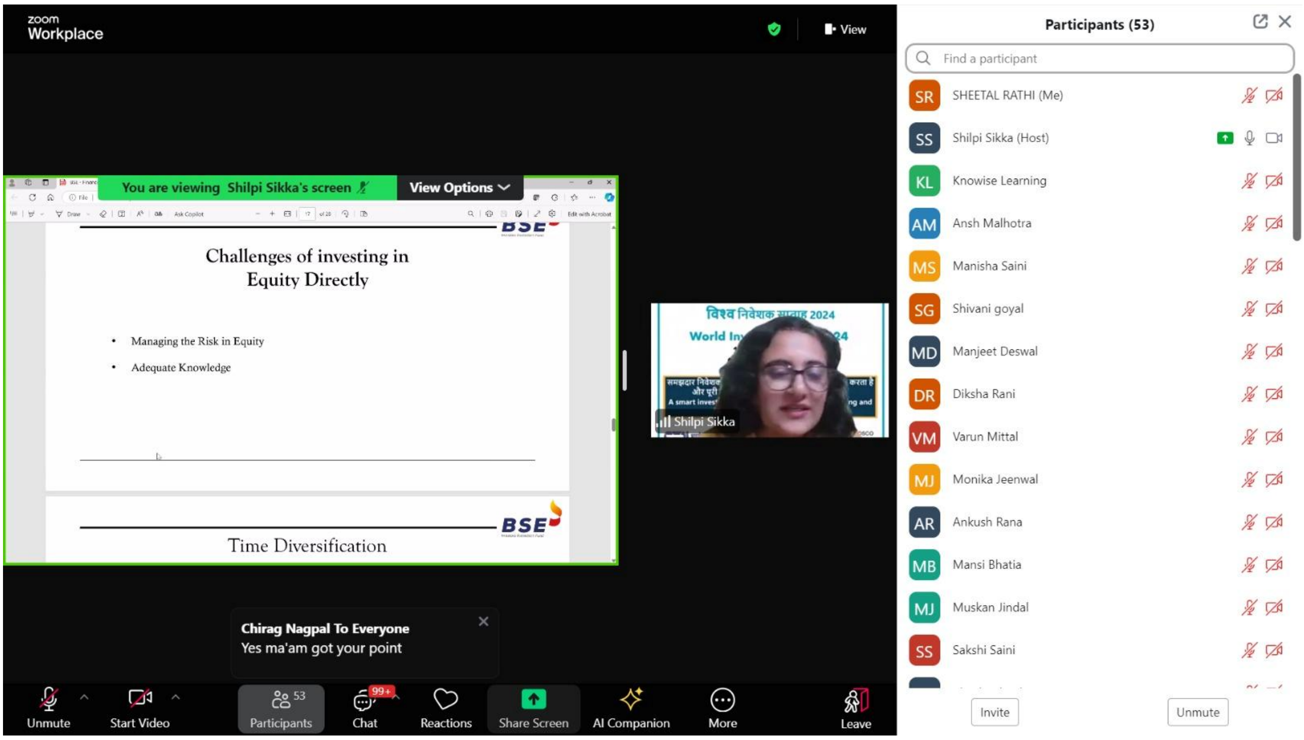
Glimpses of the activity

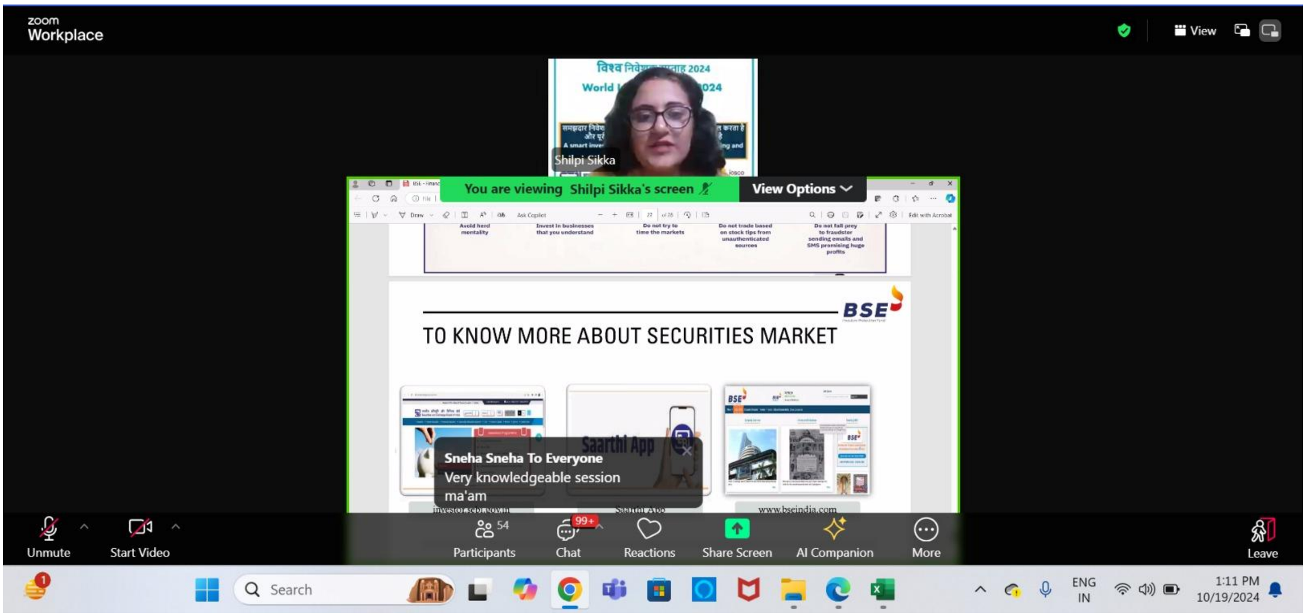






zoom
Workplace
View
You are viewing Shilpi Sikka's screen
View Options
Draw
Ask Copilot
विश्व निवेशक सप्ताह 2024
Shilpi Sikka
BSE
Investors Protection Fund
DO'S AND DON'T'S
No cash dealing / No assured returns
Do not sign blank KYC read thoroughly before signing
Do not deal with unregistered intermediaries
Do not share password
Do not keep funds idle with the stock broker
Avoid herd mentality
Do not trade based on stock tips from
Do not fall prey to fraudster
Sneha Sneha To Everyone
Yes mam
Unmute
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave


zoom Workplace
View
You are viewing Shilpi Sikka's screen
View Options
Challenges of investing in Equity Directly
Managing the Risk in Equity
Adequate Knowledge
Time Diversification
Shilpi Sikka
Chirag Nagpal To Everyone
Yes ma'am got your point
Unmute
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave
Participants (53)
Find a participant
SHEETAL RATHI (Me)
Shilpi Sikka (Host)
Knowise Learning
Ansh Malhotra
Manisha Saini
Shivani goyal
Manjeet Deswal
Diksha Rani
Varun Mittal
Monika Jeenwal
Ankush Rana
Mansi Bhatia
Muskan Jindal
Sakshi Saini
Invite
Unmute


zoom Workplace
View
Shilpi Sikka
You are viewing Shilpi Sikka's screen
View Options
TO KNOW MORE ABOUT SECURITIES MARKET
Saarthi App
Sneha Sneha To Everyone
Very knowledgeable session ma'am
Unmute
Start Video
Participants
Chat
Reactions
Share Screen
AI Companion
More
Leave
Search
ENG IN
1:11 PM
10/19/2024

3.LEARNING ACTIVITY-By Guest Lecture- Department of Management Studies on:

Financial Literacy and Investment Options in Stock Market

Date: 9th October 2024
Time: 9:30 a.m. to 11:30 p.m.
Venue: Seminar Hall, D Block, Panipat Institute of Engineering and Technology (PIET), Panipat

Speaker:

Mr. Varun Malhotra, Director, Edge Institute for Financial Studies Pvt. Ltd.
An alumnus of **IIM Ahmedabad and Olin Business School**

Introduction

The Department of Management Studies at Panipat Institute of Engineering and Technology organized a guest lecture on "Financial Literacy and Various Investment Options" on 9th October 2024. The session was conducted by Mr. Varun Malhotra, a renowned financial expert with years of experience in the field of wealth management and financial planning. The event was attended by 125 students and 10 faculty members, making it an interactive and engaging experience for all participants.

Objectives of the Session

The primary objectives of the session were:

1. To create awareness about financial literacy among students and faculty.
2. To educate participants about various investment options available in the market.
3. To provide practical insights into personal financial planning and wealth management.
4. To highlight the importance of making informed financial decisions for long-term benefits.

Participants will also learn about:

- Biggest Mysteries of the Stock Market - What to buy and When to sell
- Step by Step Guide to Financial Freedom
- Investment Psychology: Bubbles in Financial Markets
- Knowledge to build a robust Financial Plan for different age groups

Key Highlights of the Session

1. **Understanding Financial Literacy**:
   - Mr. Malhotra emphasized the significance of financial literacy as a life skill.
   - He discussed common financial mistakes individuals make and how to avoid them.
   - Participants were introduced to the concept of budgeting, saving, and disciplined spending.
2. **Overview of Investment Options**:
   - A detailed analysis of various investment avenues was provided, including:
     - Mutual Funds and SIPs
     - Stock Market Investments
   - He elaborated on the risk and return factors associated with each investment type.
3. **Power of Compounding**:
   - Mr. Malhotra explained the concept of compounding and how it plays a vital role in wealth creation.
   - Real-life examples with excel calculations and case studies were shared to help students understand the long-term benefits of early investments.
4. **Financial Planning for Students**:
   - The session included strategies tailored for students to start their investment journey with limited funds.
   - The importance of setting financial goals and creating an emergency fund was highlighted.
5. **Interactive Q&A Session**:
   - The session concluded with an interactive Q&A, where students and faculty members clarified their doubts.
   - Topics such as cryptocurrency investments, tax-saving instruments, and portfolio diversification were discussed.

Feedback and Takeaways

- Participants found the session highly informative and practical.
- Mr. Malhotra's ability to simplify complex financial concepts was widely appreciated.
- The lecture inspired many students to take their first steps toward financial planning and investment.

Conclusion

The guest lecture on financial literacy and investment options was a resounding success. It not only provided participants with valuable knowledge about managing personal finances but also motivated them to take proactive steps in securing their financial future. PIET remains committed to organizing such insightful sessions to enhance the professional and personal development of its students and faculty.

Acknowledgment

The Department of Management Studies extends its gratitude to Mr. Varun Malhotra for sharing his expertise and making the session a memorable learning experience. Special thanks to the faculty and organizing team for their efforts in ensuring the smooth conduct of the event.

4. LEARNING ACTIVITY- Department of Management Studies

Name of the Activity: Exploring the NISM-AMFI Certification: Benefits and Career Opportunities

Finance Club-17 September 2024 Venue: G-Block

Introduction:

A comprehensive introduction to NISM (National Institute of Securities Markets) was provided by Ravi Koul, highlighting its role in promoting financial literacy and professional certifications. Following this, an overview of the AMFI Mutual Fund Distributor Exam was shared, emphasizing its importance in equipping individuals with the knowledge and credentials required to operate as certified mutual fund distributors

The NISM-AMFI Certification is a professional credential designed for individuals aspiring to build a career in mutual fund distribution. Offered by the National Institute of Securities Markets (NISM) in collaboration with the Association of Mutual Funds in India (AMFI), this certification ensures a deep understanding of mutual fund products, investment strategies, and regulatory frameworks.

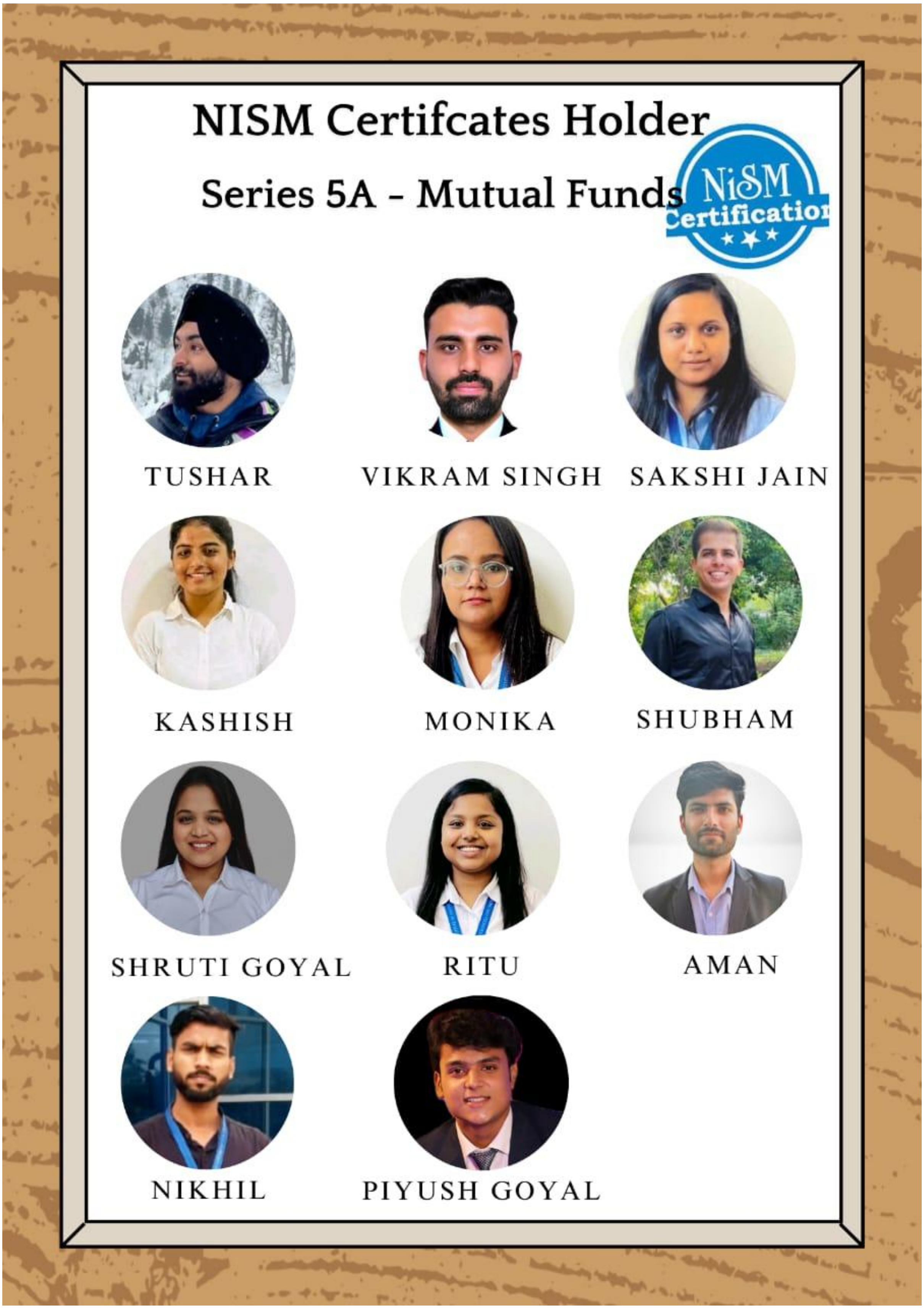
It is mandatory for anyone seeking to register as a mutual fund distributor in India, fostering ethical practices and industry competence. For MBA finance students, this certification complements academic learning by providing practical insights into financial markets and client advisory roles.

The certification is highly valued in the financial sector, opening doors to roles such as Mutual Fund Advisor, Wealth Manager, and AMC Sales Professional. It also offers a pathway for entrepreneurship in financial services.

By earning the NISM-AMFI Certification, students can enhance their resumes, gain industry recognition, and establish a strong foundation for a successful career in the dynamic field of mutual funds and investment management.

Key Objectives of AMFI:

1. **Promote Industry Growth**
   AMFI is committed to fostering a vibrant mutual fund industry by increasing investor awareness, improving operational efficiency, and encouraging higher participation from various demographics.
2. **Establish Ethical Standards**
   The association ensures compliance with SEBI's guidelines and promotes fair practices by setting professional and ethical standards across the industry. This is crucial to maintaining trust and integrity.
3. **Investor Protection and Education**
   AMFI's initiatives, such as the popular "Mutual Funds Sahi Hai" campaign, aim to educate retail investors about the benefits and risks of mutual fund investments. These programs help create informed investors.
4. **Facilitate Collaboration**
   Acting as a bridge between mutual fund companies, distributors, regulators, and other stakeholders, AMFI promotes a unified, structured, and well-regulated market.



List of Students who have qualified for this exam by attending this Finance Club

Conclusion:

Due to this learning students are able to understand about the NISM-AMFI Distribution Certifications and various students register for the exam and qualified the exam and gained the Knowledge about the Mutual Fund Market and about the MF Advisory

----

5. LEARNING ACTIVITY- Department of Management Studies

Name of the Activity: Understand the Structure of a Morningstar Reports

Finance Club-08 October 2024

By: Mr.Ravi Koul Venue: G-Block

Introduction:

Mr. Ravi Koul's session on Understanding the Structure of a Morningstar Report provided Finance Club students with valuable insights into analyzing mutual fund performance and assessing investment suitability. By breaking down the report's components—such as star ratings, risk measures, and portfolio composition—he demonstrated how to make data-driven investment decisions. The lecture bridged the gap between theoretical learning and practical application, empowering students with real-world financial analysis tools.

Benefits for Students

1. **Enhanced Analytical Skills**: Ability to interpret mutual fund reports effectively.
2. **Informed Decision-Making**: Improved understanding of key metrics like returns, risks, and expenses.
3. **Practical Knowledge**: Real-world application of financial concepts in investment analysis.

4. **Career Readiness**: Skills that are highly valued in roles like portfolio management, financial advisory, and wealth management.
5. **Strategic Advantage**: A deeper understanding of investment products for personal and professional growth

Report as of 13 Jan 2025

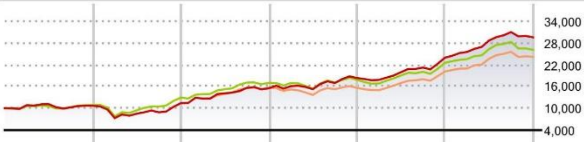
HDFC Flexi Cap Fund Growth

Morningstar® Category	Morningstar® Benchmark	Fund Benchmark	Morningstar Rating™
Category_INCA000077	BSE 500 India TR INR Used throughout report	Nifty 500 TR INR	★★★★

Investment Objective

To generate capital appreciation / income from a portfolio, predominantly invested in equity & equity related instruments. There is no assurance that the investment objective of the Scheme will be realized.

Performance



	2019	2020	2021	2022	2023	2024-12	
	6.83	6.44	36.17	18.29	30.60	23.48	● Fund
	8.98	18.41	31.63	4.77	26.55	15.81	● Benchmark
	-	-	31.54	0.31	28.36	21.05	● Category

Risk Measures

3Y Alpha	8.42	3Y Sharpe Ratio	1.33
3Y Beta	0.86	3Y Std Dev	12.31
3Y R-Squared	90.88	3Y Risk	bel avg
3Y Info Ratio	2.09	5Y Risk	High
3Y Tracking Error	4.14	10Y Risk	High

Calculations use BSE 500 India TR INR (where applicable)

Trailing Returns %	Fund	Bmark	Cat
3 Months	-4.74	-7.65	-6.52
6 Months	-0.57	-5.11	-2.89
1 Year	19.95	12.34	16.58
3 Years Annualised	21.44	13.11	13.82
5 Years Annualised	21.93	18.20	18.09

Quarterly Returns %	Q1	Q2	Q3	Q4
2025	-	-	-	-
2024	6.61	12.31	8.15	-4.65
2023	-2.75	11.86	6.44	12.80
2022	3.73	-5.19	11.19	8.16
2021	11.39	11.20	10.74	-0.72

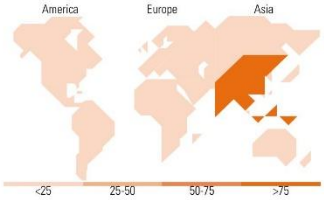
Portfolio 31/12/2024

Asset Allocation %	Net
Stocks	89.30
Bonds	1.55
Cash	9.15
Other	0.00

Equity Style Box™

Mkt Cap %	Fund
Giant	60.46
Large	28.13
Medium	10.76
Small	0.54
Micro	0.11

Average Mkt Cap (Mil)	Fund
Ave Mkt Cap INR	2,432,08 0.53



Top Holdings

Holding Name	Sector	%
HDFC Bank Ltd		9.62
ICICI Bank Ltd		9.56
Axis Bank Ltd		8.10
Kotak Mahindra Bank Ltd		4.44
Cipla Ltd		4.42
Maruti Suzuki India Ltd		4.09
SBI Life Insurance Co Ltd		4.06
Bharti Airtel Ltd		3.91
HCL Technologies Ltd		3.67
Piramal Pharma Ltd		2.91
Assets in Top 10 Holdings %		54.79
Total Number of Equity Holdings		55
Total Number of Bond Holdings		4

Stock Sector Weightings %	Fund
Cyclical	**66.72**
Basic Materials	4.86
Consumer Cyclical	16.01
Financial Services	42.37
Real Estate	3.47
Sensitive	**17.28**
Communication Services	4.80
Energy	0.21
Industrials	4.60
Technology	7.68
Defensive	**16.00**
Consumer Defensive	1.73
Healthcare	12.97
Utilities	1.30

World Regions %	Fund
Americas	**0.00**
United States	0.00
Canada	0.00
Latin America	0.00
Greater Europe	**0.00**
United Kingdom	0.00
Eurozone	0.00
Europe - ex Euro	0.00
Europe - Emerging	0.00
Africa	0.00
Middle East	0.00
Greater Asia	**100.00**
Japan	0.00
Australasia	0.00
Asia - Developed	0.00
Asia - Emerging	100.00

Operations

Fund Company	HDFC Asset Management Co Ltd
Phone	+91 22 66316333
Website	www.hdfcfund.com
Inception Date	01/01/1995
Manager Name	Roshi Jain
Manager Start Date	29/07/2022
NAV (10/01/2025)	INR 1,824.14
Total Net Assets (mil) (31/12/2024)	663,443.97 INR

Share Class Size (mil)	-
Domicile	India
Currency	INR
UCITS	-
Inc/Acc	Acc
ISIN	INF179K01608

Minimum Initial Purchase	100 INR
Minimum Additional Purchase	100 INR
Exit Load	1.00% - 0-1 years 0.00% - >1 years
Expense Ratio	1.42%

Concluding Summary

Mr. Ravi Koul's session on **Understanding the Structure of a Morningstar Report** provided Finance Club students with valuable insights into analyzing mutual fund performance and assessing investment suitability. By breaking down the report's components—such as star ratings, risk measures, and portfolio composition—he demonstrated how to make data-driven investment decisions. The lecture bridged the gap between theoretical learning and practical application, empowering students with real-world financial analysis tools.

---

6. LEARNING ACTIVITY- Department of Management Studies

Name of the Activity: Equity Derivatives Certification

Finance Club-12 November 2024

By: Dr. Mohan Kumar Venue: G-Block

The Equity Derivatives Certification Examination, offered by the National Institute of Securities Markets (NISM), is a highly regarded certification aimed at professionals seeking to deepen their knowledge of equity derivatives and their role in the financial markets. The certification covers key concepts such as trading strategies, pricing models, risk management, and regulatory frameworks, essential for anyone involved in equity derivatives trading or advisory services.

Dr. Mohan Kumar, an expert in financial markets, recently delivered an informative session on the significance of this certification, emphasizing its relevance in today's rapidly changing financial landscape. He highlighted the importance of mastering concepts such as futures, options, and other equity derivative instruments, which are integral to modern trading strategies. Dr. Kumar also discussed how the certification prepares professionals to manage market risks effectively, ensuring they can navigate the complexities of the equity derivatives market with confidence.

The Equity Derivatives Certification Examination is crucial for individuals in trading, advisory, or asset management roles, as it demonstrates proficiency in equity derivative products and strategies. By obtaining this certification, professionals gain a competitive edge, enhancing their credibility and career prospects in the derivatives market. Dr. Kumar's insights provided participants with a comprehensive understanding of how to leverage these financial instruments for effective portfolio management and risk mitigation.

The examination covers a wide range of topics related to equity derivatives, including the types of equity derivatives, trading mechanisms, pricing, settlement procedures, and regulatory aspects.

Key Objectives:

1. To provide students with a comprehensive understanding of the **equity derivatives market**.
2. To familiarize students with the **structure of equity derivatives instruments**, including futures, options, and other products.
3. To impart knowledge on how equity derivatives are used for **hedging, speculation**, and **arbitrage**.
4. To prepare students for **career opportunities** in trading, risk management, and financial analysis.

Certification of students who qualified this Exam:

1. 

राष्ट्रीय प्रतिभूति बाज़ार संस्थान
National Institute of Securities Markets
प्रमाणपत्र Certificate

श्री / सुश्री Mr. / Ms. AMAN
(पी.ए.एन. संख्या PAN Number : DQEPA8920A)
(पंजीकरण संख्या Registration Number : NISM-202300133985)
(नामांकन क्रमांक Enrolment Number : 2410431707)

ने भारतीय प्रतिभूति और विनिमय बोर्ड (प्रतिभूति बाजारों में सहयुक्त व्यक्तियों का प्रमाणीकरण) विनियम, 2007 के अधीन अपेक्षानुसार "रा.प्र.बा.सं.- शृंखला - VIII: इक्विटी व्युत्पन्नी (इक्विटी डेरिवेटिव्ज) प्रमाणीकरण परीक्षा" सफलतापूर्वक पूर्ण कर ली है।

has successfully completed the "NISM-Series-VIII: Equity Derivatives Certification Examination" as required under the SEBI (Certification of Associated Persons in the Securities Markets) Regulations, 2007

परीक्षा तिथि Test Date	परीक्षा केंद्र Test Centre	भाषा Language	अंक Marks	टिप्पणियाँ Remarks
October 24, 2024	Karnal-NSEiT	English	81.75	PASS

तारीख Date : October 27, 2024

स्थान Place : Mumbai

कब तक मान्य Valid Till : October 23, 2027

सुनिल कदम, रजिस्ट्रार Sunil Kadam, Registrar

For online verification of this NISM Certificate, please login to NISM Skills Registry at https://certifications.nism.ac.in/nismskills

2:42 75%

certifications.nism.ac.in/NISM

NISM National Institute of Securities Markets

NISM Certification

Provisional Certificate

Registration Number	:	NISM-202400212441
Enrolment Number	:	2410462721
Candidate Name	:	PRIYAL
PAN	:	FUFPP5029C
Examination Name	:	NISM-Series-VIII: Equity Derivatives Certification Examination
Language	:	English
Testing Centre	:	Karnal-NSEiT
Examination Date	:	07-Nov-2024
Examination Time	:	13:30 - 15:30

Marks Scored	Out of Total Marks	Percentage	Passing Percentage	No. of Questions attempted	Questions answered Correctly	Questions answered Incorrectly	Result
80.5	100	80.5	60	93	83	10	Pass

Print Close

2.

3.

राष्ट्रीय प्रतिभूति बाज़ार संस्थान

National Institute of Securities Markets

प्रमाणपत्र Certificate

NISM

श्री / सुश्री Mr. / Ms. SHRUTI GOYAL

(पी.ए.एन. संख्या PAN Number :)

(पंजीकरण संख्या Registration Number : NISM-202300140760)

(नामांकन क्रमांक Enrolment Number : 2410382295)

ने भारतीय प्रतिभूति और विनिमय बोर्ड (प्रतिभूति बाजारों में सहयुक्त व्यक्तियों का प्रमाणीकरण) विनियम, 2007 के अधीन अपेक्षानुसार "रा.प्र.बा.सं.- शृंखला - VIII: इक्विटी व्युत्पन्नी (इक्विटी डेरिवेटिव्ज) प्रमाणीकरण परीक्षा" सफलतापूर्वक पूर्ण कर ली है।

has successfully completed the "NISM-Series-VIII: Equity Derivatives Certification Examination" as required under the SEBI (Certification of Associated Persons in the Securities Markets) Regulations, 2007

परीक्षा तिथि Test Date	परीक्षा केंद्र Test Centre	भाषा Language	अंक Marks	टिप्पणियाँ Remarks
October 24, 2024	Karnal-NSEiT	English	75.5	PASS

तारीख Date : October 29, 2024

स्थान Place : Mumbai

कब तक मान्य Valid Till : October 23, 2027

सुनिल कदम, रजिस्ट्रार Sunil Kadam, Registrar

For online verification of this NISM Certificate, please login to NISM Skills Registry at https://certifications.nism.ac.in/nismskills

राष्ट्रीय प्रतिभूति बाज़ार संस्थान

National Institute of Securities Markets

प्रमाणपत्र Certificate

NISM

श्री / सुश्री Mr. / Ms. VIKRAM SINGH

(पी.ए.एन. संख्या PAN Number : BOTPV9190L)

(पंजीकरण संख्या Registration Number : NISM-202400150804)

(नामांकन क्रमांक Enrolment Number : 2410378144)

ने भारतीय प्रतिभूति और विनिमय बोर्ड (प्रतिभूति बाजारों में सहयुक्त व्यक्तियों का प्रमाणीकरण) विनियम, 2007 के अधीन अपेक्षानुसार "रा.प्र.बा.सं.- शृंखला - VIII: इक्विटी व्युत्पन्नी (इक्विटी डेरिवेटिव्ज) प्रमाणीकरण परीक्षा" सफलतापूर्वक पूर्ण कर ली है।

has successfully completed the "NISM-Series-VIII: Equity Derivatives Certification Examination" as required under the SEBI (Certification of Associated Persons in the Securities Markets) Regulations, 2007

परीक्षा तिथि Test Date	परीक्षा केंद्र Test Centre	भाषा Language	अंक Marks	टिप्पणियाँ Remarks
October 24, 2024	Karnal-NSEiT	English	74.75	PASS

तारीख Date : October 29, 2024

स्थान Place : Mumbai

कब तक मान्य Valid Till : October 23, 2027

सुनिल कदम, रजिस्ट्रार Sunil Kadam, Registrar

For online verification of this NISM Certificate, please login to NISM Skills Registry at https://certifications.nism.ac.in/nismskills

3.

NISM National Institute of Securities Markets

Provisional Certificate

Registration Number	:	NISM-202300165747
Enrolment Number	:	2410465775
Candidate Name	:	SAKSHI JAIN
PAN	:	CEZPJ1270C
Examination Name	:	NISM-Series-VIII: Equity Derivatives Certification Examination
Language	:	English
Testing Centre	:	Karnal-NSEiT
Examination Date	:	12-Nov-2024
Examination Time	:	13:30 - 15:30

Marks Scored	Out of Total Marks	Percentage	Passing Percentage	No. of Questions attempted	Questions answered Correctly	Questions answered Incorrectly	Result
64.25	100	64.25	60	98	71	27	Pass

Print Close

4.
5.

Conclusion: Dr. Mohan Kumar's session on the **Equity Derivatives Certification Examination** offered invaluable insights into the world of equity derivatives, including their trading strategies, pricing models, and risk management techniques. He emphasized the importance of this certification for professionals aiming to excel in the derivatives market. The session highlighted the practical applications of equity derivatives in portfolio management and how mastering these concepts enhances decision-making in financial markets. This certification equips students with the necessary tools to navigate the complexities of the financial world with confidence.