

**PANIPAT INSTITUTE OF ENGINEERING AND TECHNOLOGY  
PANIPAT**

**Department of Management Studies**

Semester: 3rd

Faculty Name: Dr. Dalbir

Course Title: Banking & Financial Services

Course No. FM-304

<b>Sr. No.</b>	<b>Lecture No.</b>	<b>Topics to be covered</b>	<b>Target Outcome</b>
1	L-1	Overview of financial services	CO1
2	L-2	Environment and importance of financial services in an economy	CO1
3	L-3	Evaluation and role of financial services companies in India	CO1
4	L-4	Securitization concept – securitization as a funding mechanism	CO3
5	L-5	Securitization in India	CO3
6	L-6	Securitization in India	CO3
7	L-7	Case study (Portfolio Hedging- A case of ICICI mutual fund value series	CO1
8	L-8	Merchant banking – nature and scope	CO3
9	L-9	regulation of merchant banking activity	CO3
10	L-10	SEBI guidelines for public issues	CO3
11	L-11	Revision	CO3
12	L-12	Revision	CO1
13	L-13	Introduction to equipment leasing – introduction, history and development of leasing, concept and classification	CO2
14	L-14	Evolution of Indian leasing industry	CO2
15	L-15	Legal aspects of leasing, tax aspects of leasing, appraisal criteria, risks in leasing business	CO2
16	L-16	Lease evaluation – the lessee’s angle, the lessor’s angle	CO2

<b>Sr. No.</b>	<b>Lecture No.</b>	<b>Topics to be covered</b>	<b>Target Outcome</b>
17	L-17	Hire purchase – concept, characteristics, mathematical evaluation, legal, tax and accounting aspects	CO2
18	L-18	Leasing vs. hire-purchase	CO2
19	L-19	Revision	CO2
20	L-20	SOT	CO2
21	L-21	Mutual funds (MFs) – evolution, types, regulation of MFs, organization, structure	CO1
22	L-22	Performance evaluation	CO1
23	L-23	Tax treatment of MF schemes	CO1
24	L-24	MF in India	CO1
25	L-25	Credit rating – concept, rationale, process, methodology	CO4
26	L-26	SEBI regulations for credit rating	CO4
27	L-27	Consumer finance – role of consumer credit in the financial system, features, legal framework	CO1
28	L-28	Credit screening methods, innovative structuring of consumer credit transactions	CO4
29	L-29	Factoring disputes	CO2
30	L-30	Factoring vs. forfeiting	CO2
31	L-31	Factoring <i>vis-à-vis</i> bill discounting	CO2
32	L-32	Analysis of factsheet of mutual funds	CO1
33	L-33	Venture capital (VC) – nature and scope, role of venture capitalists and private equity firms	CO5
34	L-34	VC investment process	CO5
35	L-35	VC in India	CO5
36	L-36	Depository: Concept, Depository participants	CO3

