

Name of Faculty	Mr. Parikshit Vaid	
Discipline	Department of Management Studies (DMS)	
Semester	Third Semester (IIIrd)	
3	Corporate Restructuring & Control (FM-305)	
Lectures Required	Topic (Including Assignment/Test)	(Numericals/Assignments/Test/Presentations/ Activities)
2	Introduction of corporate restructuring & its importance modes of restructuring global scenario, national scenario	
1	<b>Case-1 Reliance Industries Limited-Demeger Story</b>	
	Mergers and Amalgamations	
3	legal aspects, procedural aspects relating to commencing of meetings and presentation of petition including documentation economic aspects including effect on the interest of small investors	
4	accounting aspects, financial aspects including valuation of shares, taxation aspects, stamp duty and allied matters, filing of various forms Takeovers Meaning and concept, types of takeovers, legal aspects	
2	SEBI takeover regulations, procedural aspects, economic aspects, financial aspects, accounting aspects, taxation aspects, stamp duty and allied matters	
1	<b>1997 East Asian Crisis</b>	
2	payment of consideration, bail out takeovers, takeover of sick unit Funding of Mergers and Takeovers Financial alternatives	Assignment
1	<b>Case-Hostile Takeover of Mindtree by L&amp;T</b>	
4	merits and demerits, funding through various types of financial instruments including preference shares, non-voting shares, buy-back of shares, hybrids, options and securities with differential rights, employer stock options and securities with differential rights, takeover finance ECBs, funding through financial institutions and banks, rehabilitation finance, management buyouts	Assignment
1	<b>Corporate Restructuring: A Case Study of Adani Enterprises, India</b>	
4	Valuation of Shares and Business Corporate Demergers/Splits and Divisions Difference between demerger and reconstruction modes of demerger – by agreement, under scheme of arrangement, by voluntary winding up; tax aspects, tax reliefs, Indian scenario, reverse mergers Post Merger Re-organisation	

2	Accomplishment of objectives - criteria of success, profitability, gains to shareholders	
1	<b>CORPORATE RESTRUCTURING: A CASE STUDY OF Microsoft Acquires NOKIA</b>	
2	post merger valuation; measuring post merger efficiency; factors in post merger reorganization	
4	Financial Restructuring: Buy-back of shares – concept and necessity SEBI guidelines; Government’s guidelines, procedure and practice for buy-back of shares Alliances: Integrating alliances into corporate strategy	Presentations
1	<b>CORPORATE RESTRUCTURING: Sony &amp; P&amp;G</b>	
3	preparing for alliance, cross cultural alliances implementing and managing the alliances	Presentations
2	Last Year's Question Paper Discussion	